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SD Secretary of State
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October 5, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Baltic School District 49-1
Minnehaha County, South Dakota
$9,050,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

BALTIC SCHOOL DISTRICT 49-1
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Baltic School District 49-1.

2. Designation of issue: General Obligation Bonds, Series 2023

3. Date of issue: September 28, 2023

4. Purpose of issue: Providing funds for the (i) construction of a new high school, which will include a competition gymnasium, performing arts center, music rooms, vocational shop, classrooms, and wrestling room, (ii) renovation and improvement of existing school facilities, (iii) new parking surface lots and driveways, (iv) infrastructure costs, (v) the furnishing and equipping of the same, and (vi) pay the costs of issuing the Series 2023 Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $9,050,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 28th day of September 2023.

Marsha Polzin

By: Marsha Polzin
Its: Business Manager

BOND DEBT SERVICE

Baltic School District 49-1, South Dakota
General Obligation Bonds, Series 2022
Callable 12/1/31 or any date thereafter
Desk Scale (A1, Insured - AGM) as of 5/24/22
FINAL NUMBERS

Dated Date	06/15/2022
Delivery Date	06/15/2022

Period Ending	Principal	Coupon	Interest	Debt Service
12/01/2023			1,532,066.32	1,532,066.32
12/01/2024			1,048,562.50	1,048,562.50
12/01/2025			1,048,562.50	1,048,562.50
12/01/2026			1,048,562.50	1,048,562.50
12/01/2027			1,048,562.50	1,048,562.50
12/01/2028			1,048,562.50	1,048,562.50
12/01/2029			1,048,562.50	1,048,562.50
12/01/2030			1,048,562.50	1,048,562.50
12/01/2031			1,048,562.50	1,048,562.50
12/01/2032	50,000	5.250%	1,048,562.50	1,098,562.50
12/01/2033	105,000	5.250%	1,045,937.50	1,150,937.50
12/01/2034	170,000	5.250%	1,040,425.00	1,210,425.00
12/01/2035	240,000	5.250%	1,031,500.00	1,271,500.00
12/01/2036	315,000	4.500%	1,018,900.00	1,333,900.00
12/01/2037	395,000	4.500%	1,004,725.00	1,399,725.00
12/01/2038	485,000	4.500%	986,950.00	1,471,950.00
12/01/2039	580,000	4.500%	965,125.00	1,545,125.00
12/01/2040	685,000	4.500%	939,025.00	1,624,025.00
12/01/2041	795,000	4.500%	908,200.00	1,703,200.00
12/01/2042	915,000	4.500%	872,425.00	1,787,425.00
12/01/2043	1,050,000	5.250%	831,250.00	1,881,250.00
12/01/2044	1,145,000	5.250%	776,125.00	1,921,125.00
12/01/2045	1,305,000	5.250%	716,012.50	2,021,012.50
12/01/2046	1,475,000	5.250%	647,500.00	2,122,500.00
12/01/2047	1,655,000	5.250%	570,062.50	2,225,062.50
12/01/2048	1,855,000	5.500%	483,175.00	2,338,175.00
12/01/2049	2,075,000	5.500%	381,150.00	2,456,150.00
12/01/2050	2,310,000	5.500%	267,025.00	2,577,025.00
12/01/2051	2,545,000	5.500%	139,975.00	2,684,975.00
	20,150,000		25,594,616.32	45,744,616.32